

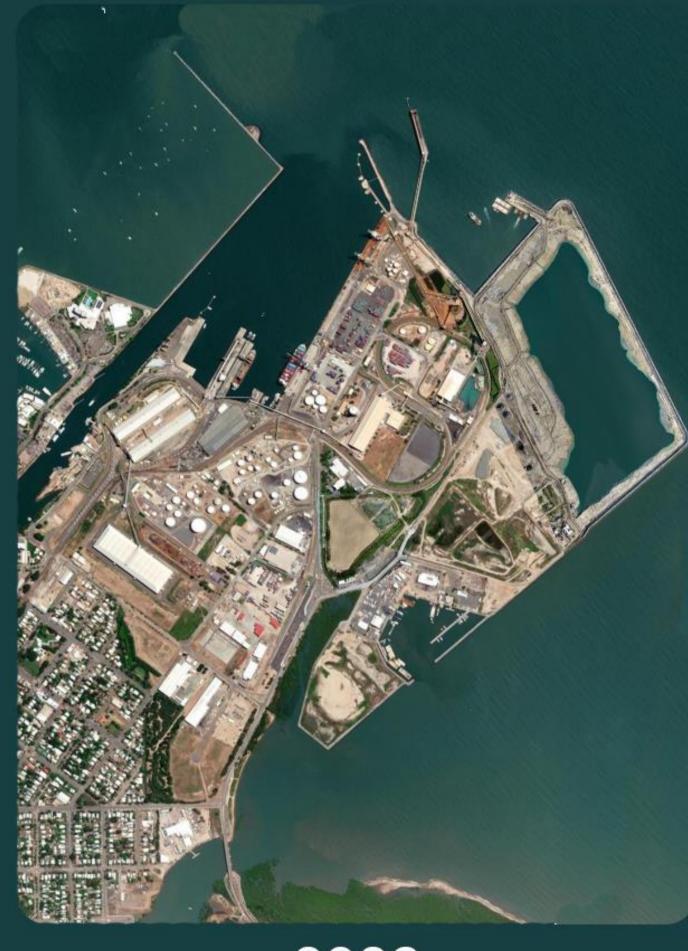


1864 1900 1940









1980 2000 2023





#### Primary Trade Gateway for Northern Australia



\$12 Billion
Trade Value



Service > 80%
Northern Australia's
Population



Australia's Largest Exporter Copper, Zinc, Lead, Sugar & Fertiliser



**7 Million Tonnes** 



Largest Container & Automotive Port in Northern Australia



Trading with 130
Ports in >40
Countries

#### Links to 130 ports in 44 countries











#### AUSTRALIA'S LARGEST

ZINC, LEAD, COPPER, SUGAR & FERTILISER PORT

#### NORTH AUSTRALIA'S LARGEST

CONTAINER & AUTOMOTIVE PORT

**GROWING CRUISE PORT** 

STRATEGIC DEFENCE PORT





#### CRUISING INTO THE FUTURE

The global cruise market size expected to reach USD \$15 billion by 2028: 11.0% CAGR

Queensland is Australia's most sought-after destination for the world's cruise ships, with Townsville boasting record cruise ship bookings in the years ahead.

16 Exercise ships visited for

2023/24 season

21 cruise ships visited for 2024/25 season

26 Excruise ships booked for 2025/26 season









BERTHS TONNES OF TRADE \$12BN WORTH



## Top 5 Export Commodities

15 %

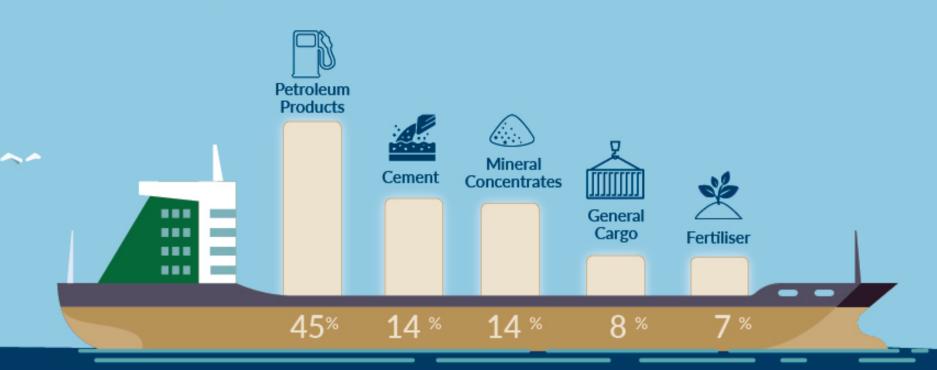
Refined Metals

7 % 10 %

General Cargo Mineral Concentrates

28 %

#### **Top 5 Import Commodities**

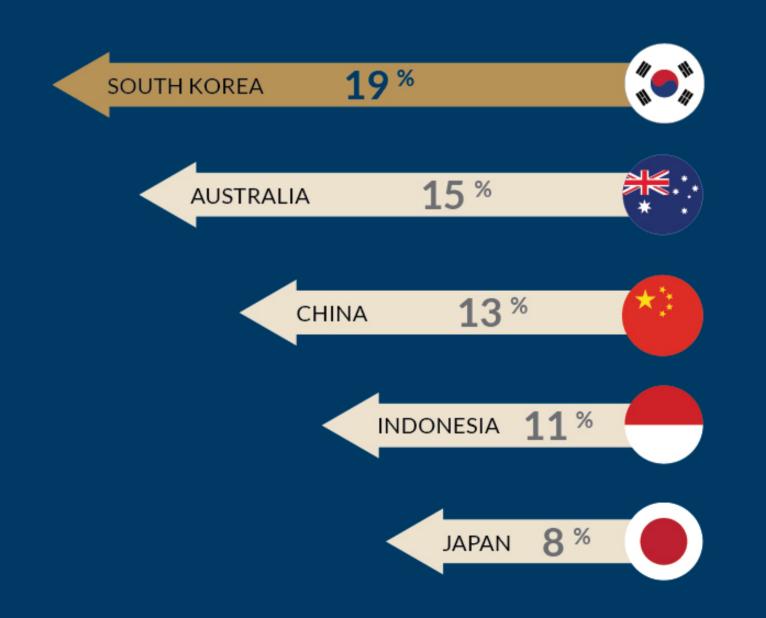


**Top 5 Export Destinations** 

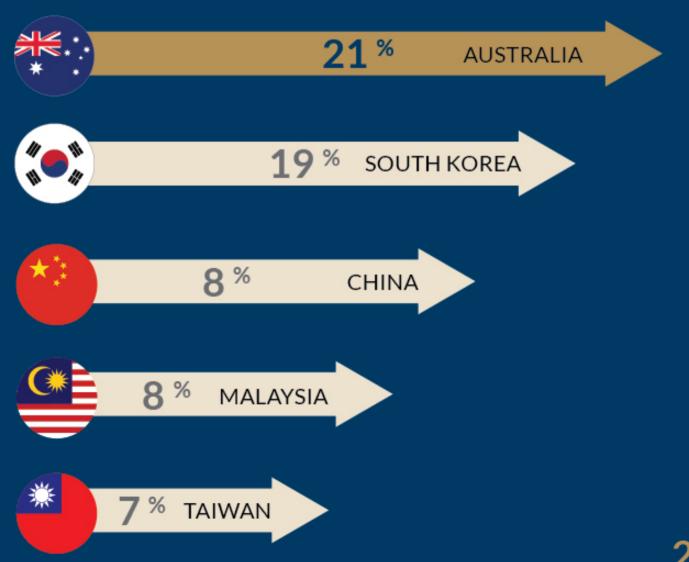
33 %

H

...



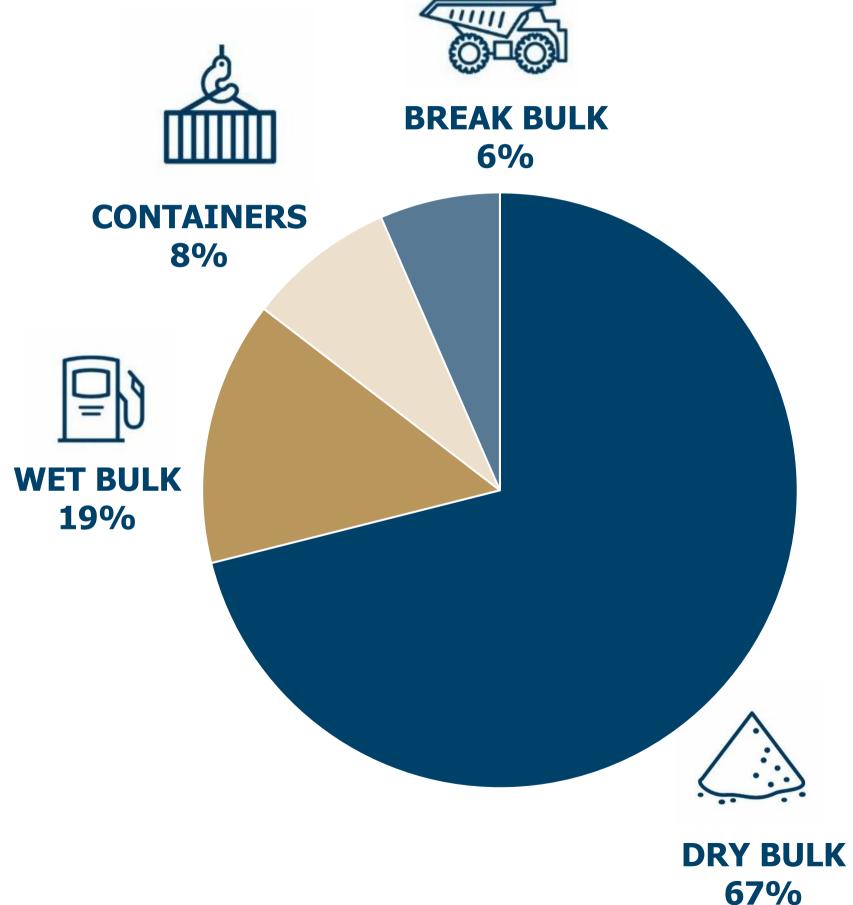
#### **Top 5 Import Origins**





#### **KEY TRADES**

#### **TONNES 2024-25**





Mineral Concentrates

1,635,985



Sugar

1,530,676



**Petroleum** 

1,053,904



**Fertiliser** 

872,344



**General Cargo** 

534,326



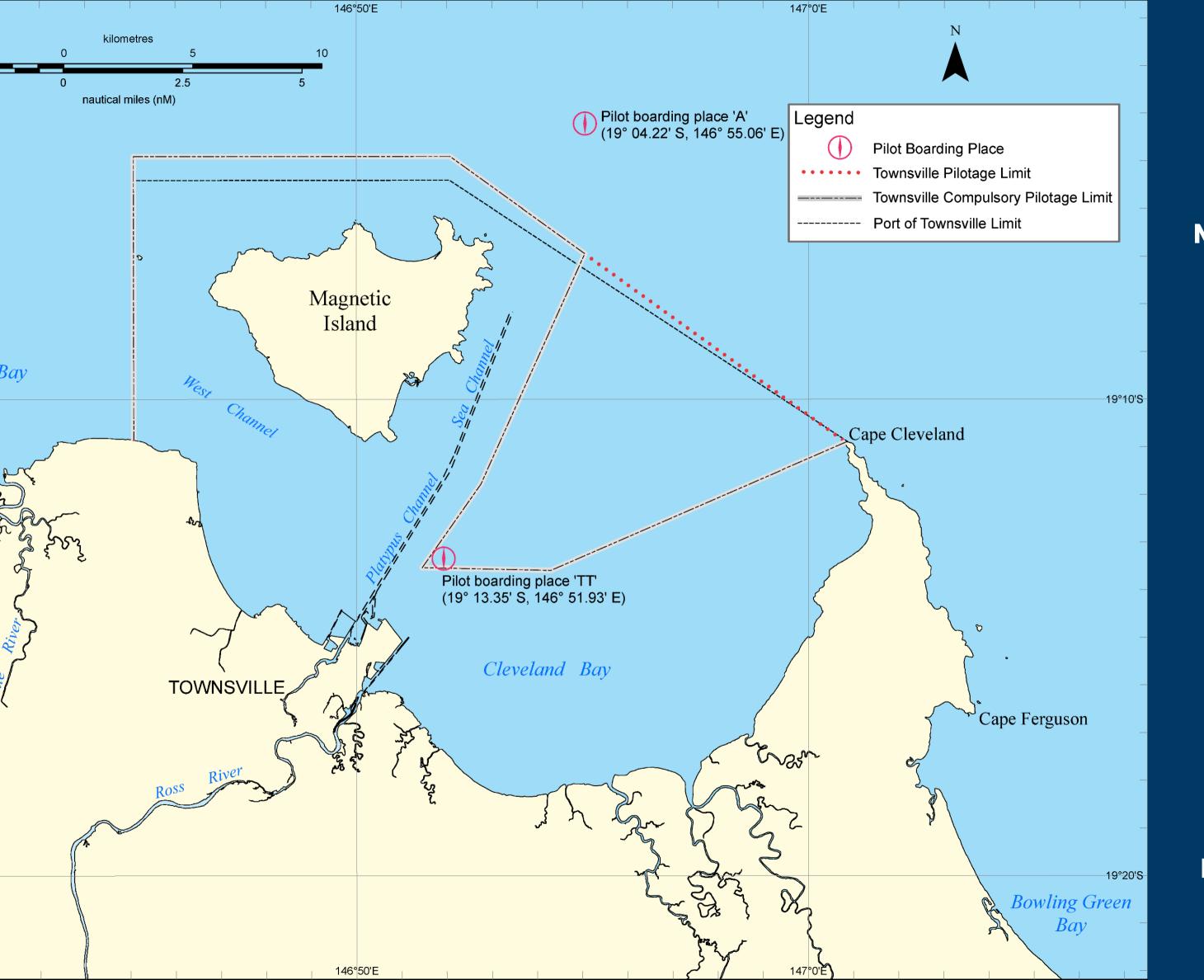
**51,450 TEUs** 



19,155 Motor Vehicles



94,155 Live Cattle







400km<sup>2</sup>
MARINE LIMITS

14.9<sub>KM</sub> SEA CHANNELS





306<sub>M</sub> LENGTH VESSELS



8
OPERATING
BERTHS

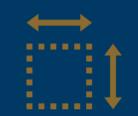




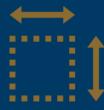
360<sub>HA</sub>
PORT LANDS



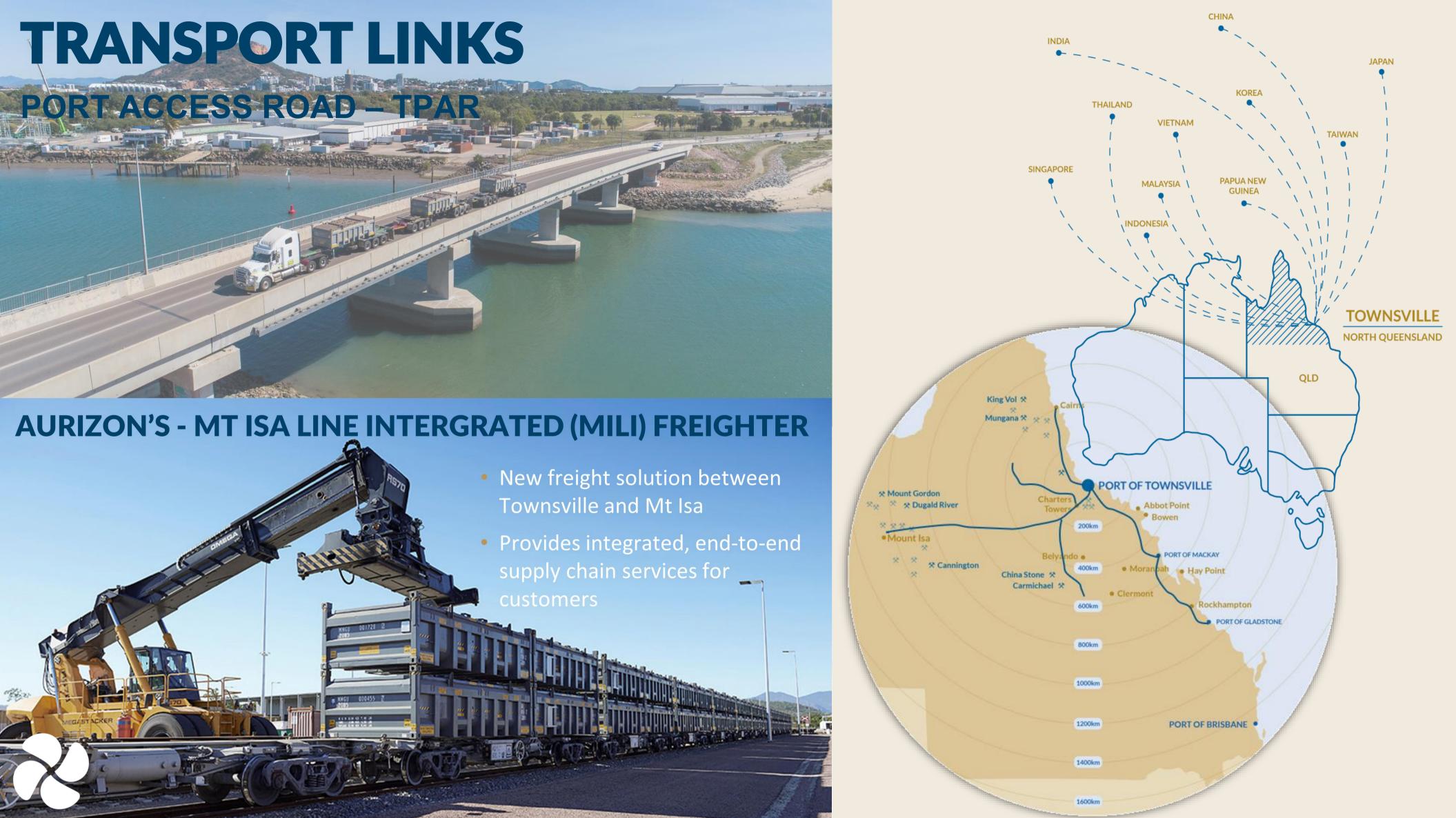
400km<sup>2</sup>
MARINE LIMITS



4,900<sub>HA</sub>
STATE DEVELOPMENT
AREA



2,200<sub>HA</sub>
TSV ECO INDUSTRIAL PRECINCT



# CONTAINER LINERS

# FORTNIGHTLY SERVICE TO PNG & ASIA



HONG KONG SAR

SWIRE SHIPPING

**NORTH ASIA EXPRESS SERVICE** 



PORT MORESBY/ O















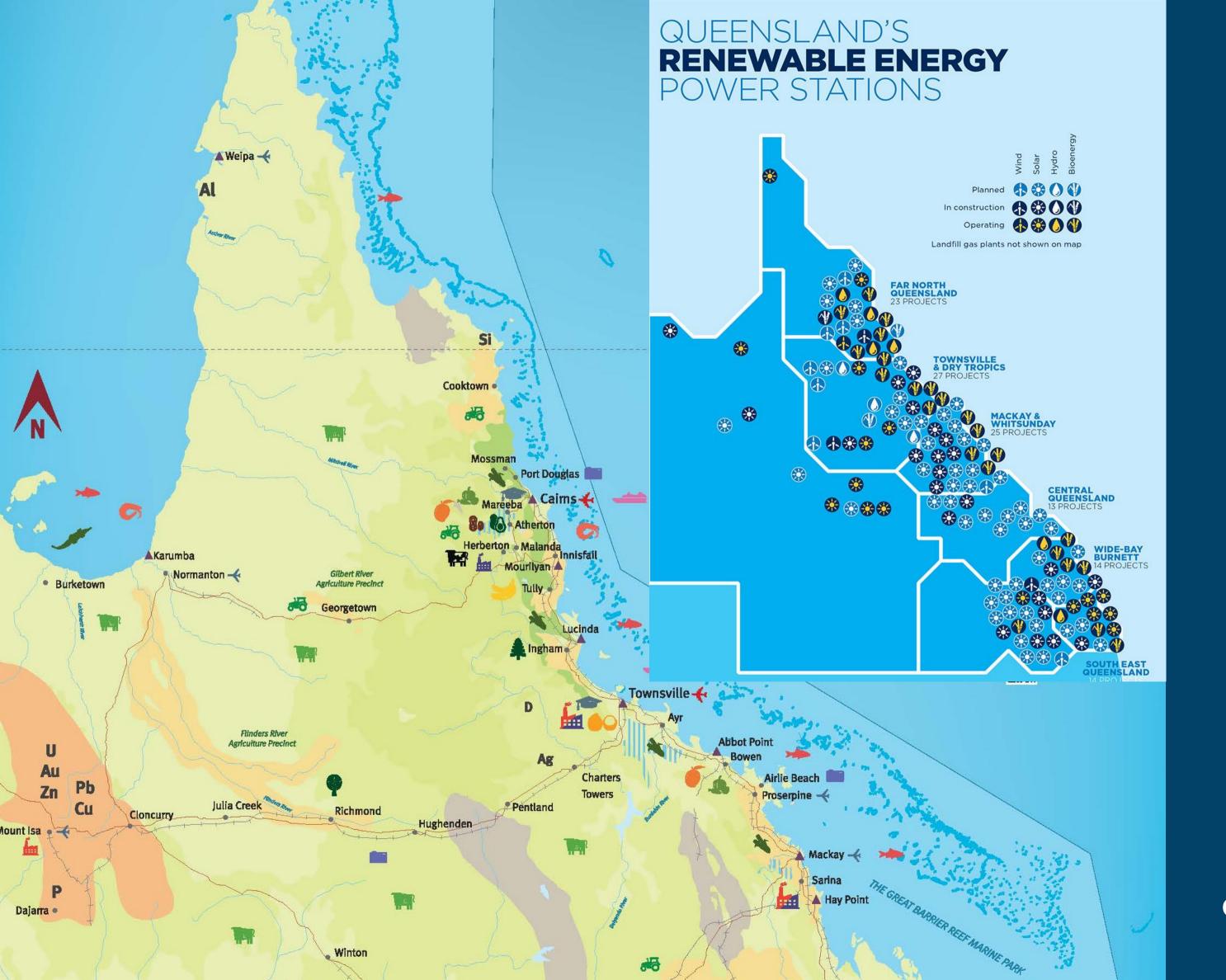




JP - PNG - TSV



delivering sustainable prosperity





Servicing one of the world's richest minerals provinces



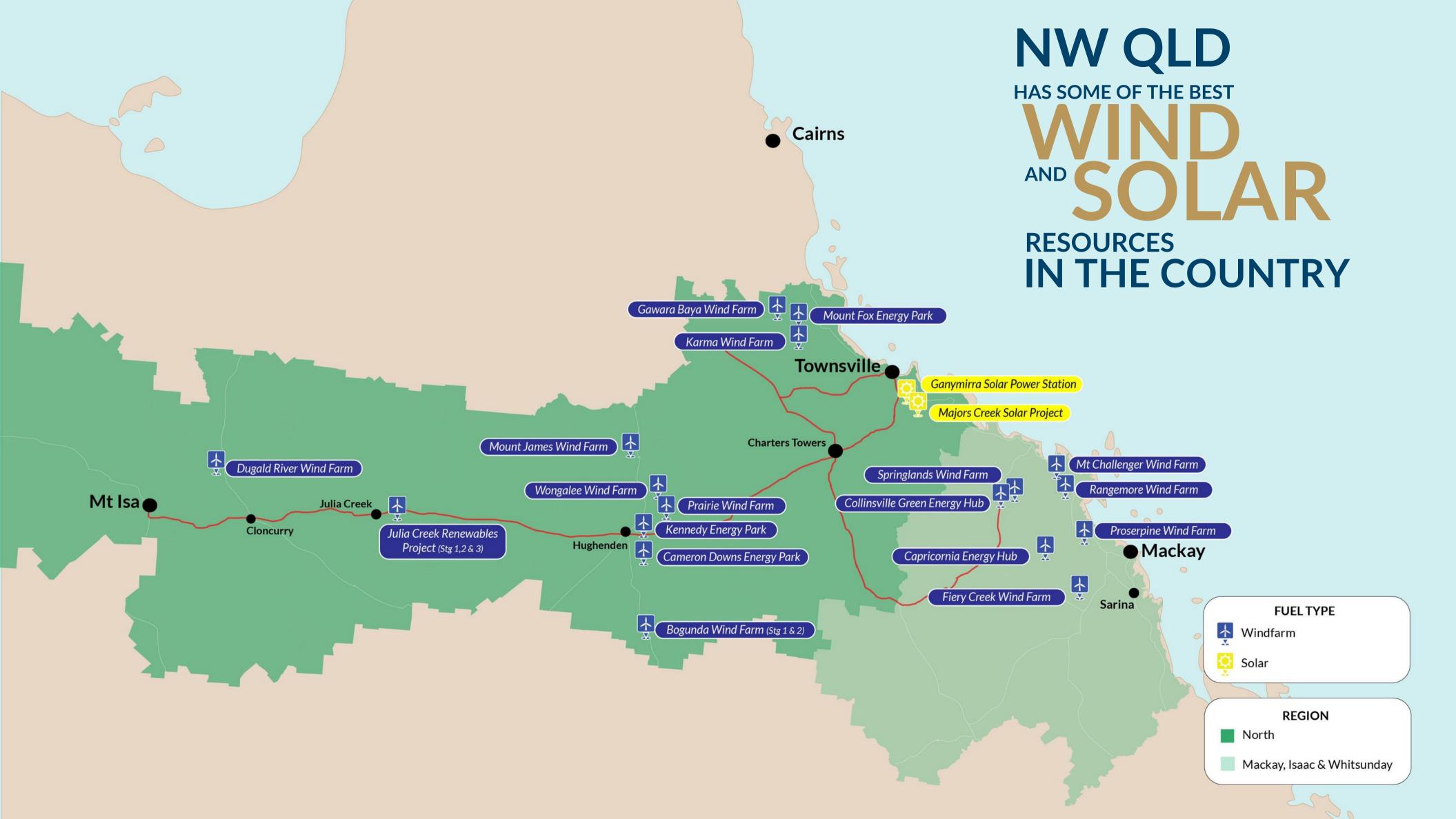
**Export gateway for world leading metals refineries** 



Renewable energy hub for solar, wind and biomass



Australia's largest irrigated cropping areas for agriculture



#### POTENTIAL NEW TRADE OPPORTUNITIES





**Battery Chemicals** 



**Phosphate** Rock



Windfarm



**Biofuel Efuel** 



CopperString



**Caustic Soda** 



Rare **Earths** 



Hydrogen



































**IBERDROLA** 





















#### TRADE GROWTH 2050



**Battery Chemicals** 





Biofuel Efuel



Phosphate Rock



Windfarms

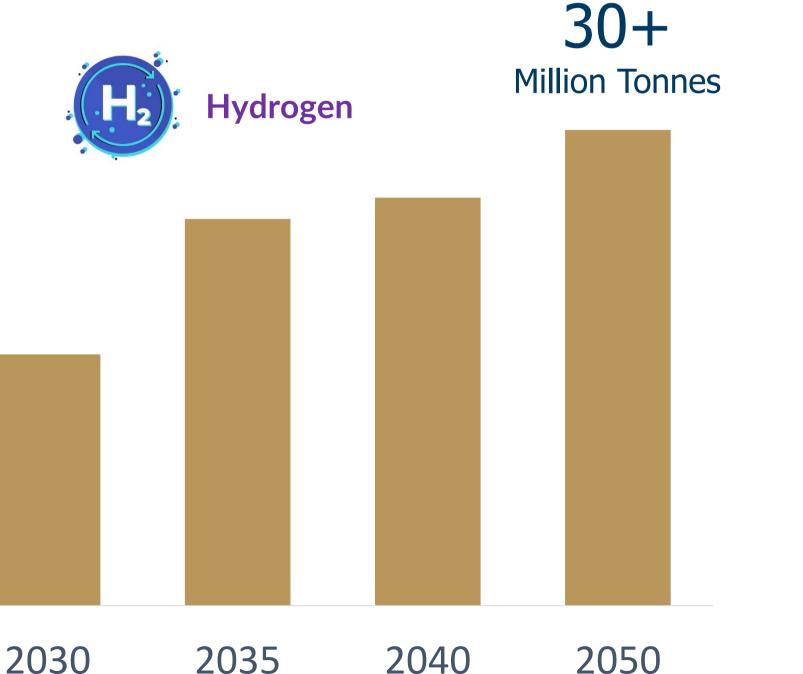


Rare Earths

8.7

Million Tonnes

2025





**5.8** MILLION tonnes liquid products



9 MILLION tonnes of agriculture products







## \$70M BERTH 4 TERMINAL

65 TONNE
TWIN LIFT QUAY CRANE

17,000 SQM
TERMINAL AREA

1,300 TEU CAPACITY

112
REFRIGERATED CONTAINERS



### TRUCK STAGING AREA

\$4.5<sub>M</sub> UPGRADE

20 TRIPLE ROAD TRAIN CAPACITY



# \$4m NEW CAR LAYDOWN

Doubles capacity up to 3200 cars

**Practical Completion: Sept 2023** 

**Project Completion: Dec 2023** 





## CHANNEL UPGRADE

\$251<sub>M</sub>

CHANNEL WIDENING

62HA
RECLAMATION AREA
CREATED

306M LOA VESSELS

DEC 2024
WIDER CHANNEL
DECLARED

## PROJECT CARGO LAYDOWN

**Project Includes:** 

- 14ha development
- Sealed hardstand laydown area
- New East Port Access
   Road
- Road improvements





# PORT EXPANSION PROJECT - STAGE 2

**Project Includes:** 

- \$690 million Outer
   Harbour Development
- 2 New Common User Berths & Infrastructure
- Dredging and construction of Berth 12
- Construct seawalls for 90-hectare reclamation area







#### \$\$ Multi-BILLION

# PORT EXPANSION PROJECT

30 YEAR DEVELOPMENT

SMART PORT ENABLED

SAFE & RESILIENT











info@townsville-port.com.au +61747811500

Administration Building, Benwell Road PO Box 1031, Townsville Q 4810

