



# Brownfields Exploration in New Zealand's Goldfields

- Extensive known mineralisation
- Drilling expected to start soon at Waitekauri

AusIMM Conference Queenstown, New Zealand

August 2025

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## JORC 2012 Competent Persons Statement

The information in this Report that relates to Exploration Results is based on information compiled by Mr Peter Zitnan, who is a Member of the Australian Institute of Geoscientists. Mr Zitnan, who is Director of Otagold Limited, has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Zitnan consents to the inclusion in this Report of the matters based on the information in the form and context in which it appears.

The information in this presentation that relates to Exploration Results is extracted from the ASX announcements dated:

27 June 2025 ("High Grade Rock Chips at flagship Waitekauri Gold Project")  
19 May 2025 ("Transformational NZ Gold Projects Acquisition")

which are available at [www.uvre.com.au](http://www.uvre.com.au). Uvre confirms that it is not aware of any new information or data that materially affects the information included in the original announcements and that all material assumptions and technical parameters underpinning the Exploration Results in the original announcements continue to apply and have not materially changed. Uvre confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcements.

## CORPORATE SNAPSHOT

Shares on Issue<sup>1</sup>

**188M**

Cash (post \$4M placement)<sup>1</sup>

**~\$6.0M**

Enterprise Value<sup>1</sup>

**\$17.5M**

Options<sup>2</sup>/Performance Rights<sup>3</sup>

**18M**

## NEW BOARD OF DIRECTORS

### **Brett Mitchell** Executive Chairman

Mr Mitchell is an experienced corporate finance executive with over 25 years of experience in venture capital and equity capital markets, leading transactions in the mining, energy, technology and life sciences sectors.

### **Norman Seckold** Non-Executive Director

Mr Seckold is an experienced mining executive who has spent more than 40 years in the full-time management of natural resource companies, both in Australia and overseas. Mr Seckold is currently Executive Chair of Nickel Industries (ASX:NIC), Alpha HPA (ASX: A4N).

### **Peter Nightingale** Non-Executive Director

As a director or company secretary Mr Nightingale has, for more than 35 years, been responsible for the financial control, administration, secretarial and in-house legal functions of a number of private and public listed companies in Australia and the USA including Bolnisi Gold N.L. and Nickel Industries (ASX: NIC).

### **Alex Passmore** Non-Executive Director

Mr Passmore is a qualified geologist and experienced corporate executive having led many project acquisitions, divestments and fund raisings in the junior and mid cap resources sector over the past 20 years. He is currently Managing Director of New Murchison Gold (ASX: NMG).

## MANAGEMENT / OTAGOLD FOUNDERS

### **Peter Zitnan** CEO / Chief Geologist

Peter is a geologist with 20 years' experience spanning porphyry and epithermal gold, rare earths and copper-gold.

### **Jason Beckton** Technical Consultant

Jason has been working as a geologist for 30 years. He has extensive experience in the Australian gold industry, including in management roles. He is a director of PRS:ASX and LDR:ASX

<sup>1</sup> As at 21 July 2025, includes Otagold transaction and capital raising shares

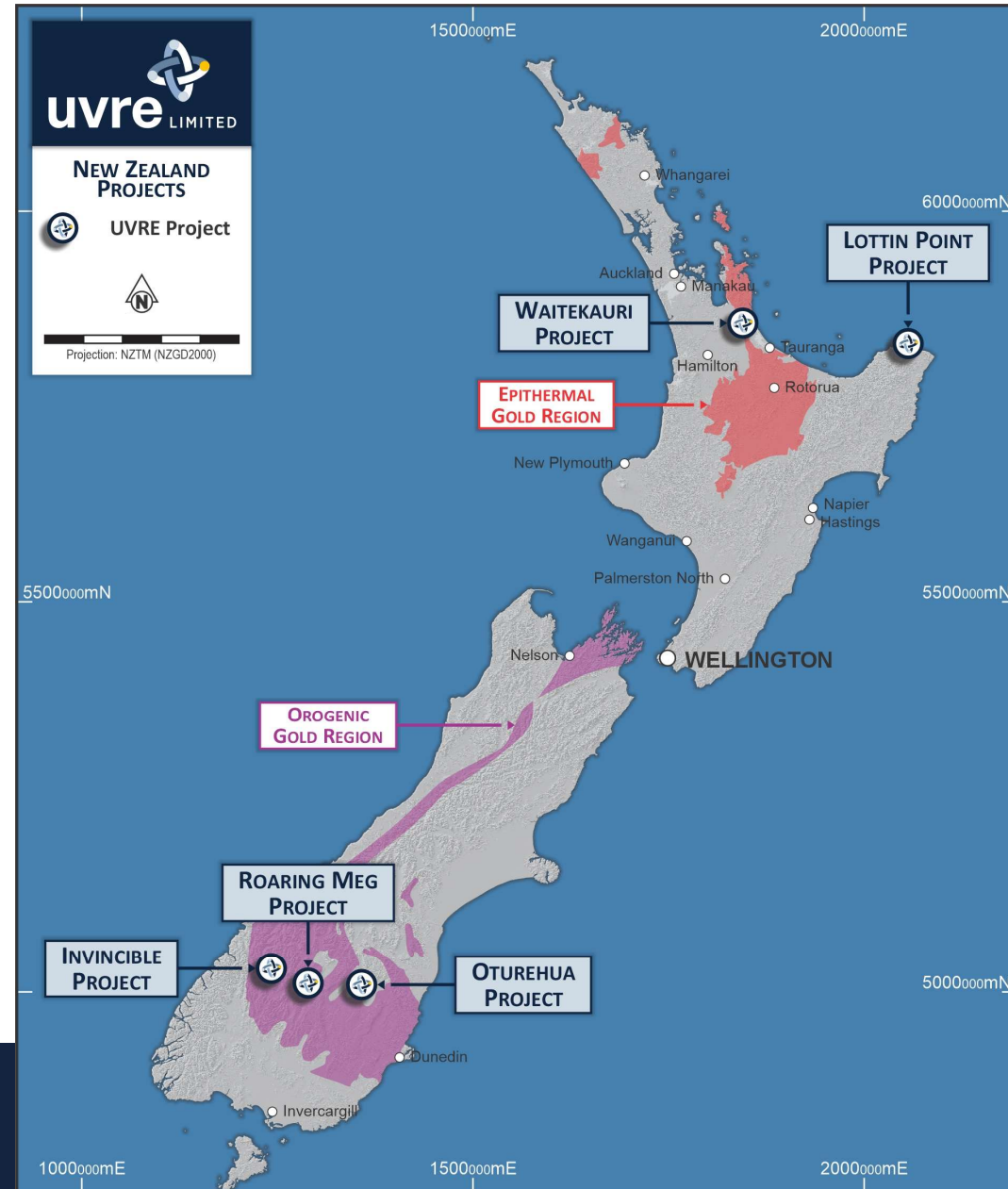
<sup>2</sup> Includes unlisted options expiring at various dates, all are exercisable at 20c or 30c

<sup>3</sup> Total includes: 950,000 Class B performance rights, 2,500,000 Consideration performance rights, 3,550,000 Director Incentive performance rights

# NEW ZEALAND: THE LAND OF THE LONG GOLD OPPORTUNITY

- Historically, New Zealand's strict regulatory environment has curbed exploration budgets and mining activity for many years
- As a result, much of the vast highly-prospective tenure has never been exposed to modern exploration
- A tier-one location and home to well established multi-million-ounce mineralised systems which underpin major producers e.g. OceanaGold (~\$4b market cap)<sup>1</sup>
- Now, NZ has a more pro-development Government and significantly faster approval process
- This favourable environment and recent exploration successes are driving interest

<sup>1</sup> As at 21 July 2025



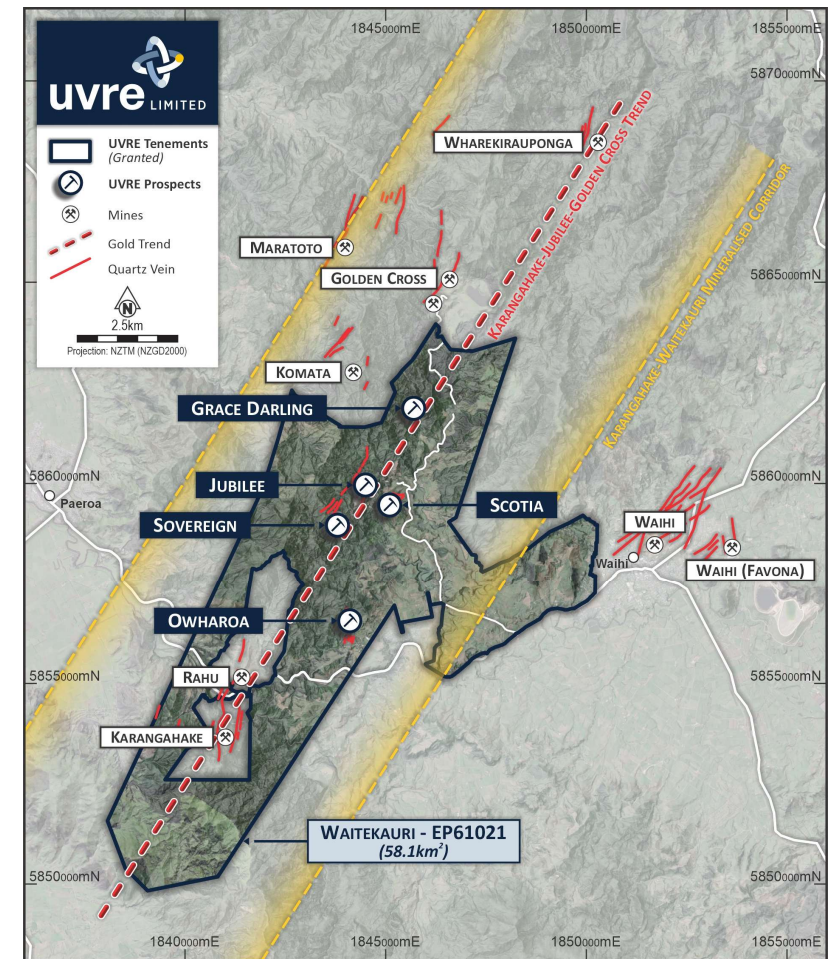


# Waitekauri – Tier 1 Brownfields Au Project



# A COMPELLING BROWNFIELDS EXPLORATION OPPORTUNITY IN A TIER-1 LOCATION

- Several highly prospective NZ gold exploration projects
- Flagship asset is Waitekauri Gold Project, 1km west of OceanaGold's 10Moz Waihi gold mine on the North Island, and only 4.5km south from OceanaGold's WKP deposit
- Waitekauri also sits close to three other +1Moz Au deposits
- Extensive gold mineralisation and numerous drilling targets already identified at Waitekauri
- Waitekauri historical production ~29 koz at 48g/t Au+Ag
- Other projects include EP Oturehua and PP Roaring Meg on South Island – 20km from Santana's 2.2Moz R&S deposit and 50km from OceanaGold's Macraes
- Highly successful mining executive Norm Seckold is the largest shareholder and a Non-Executive Director

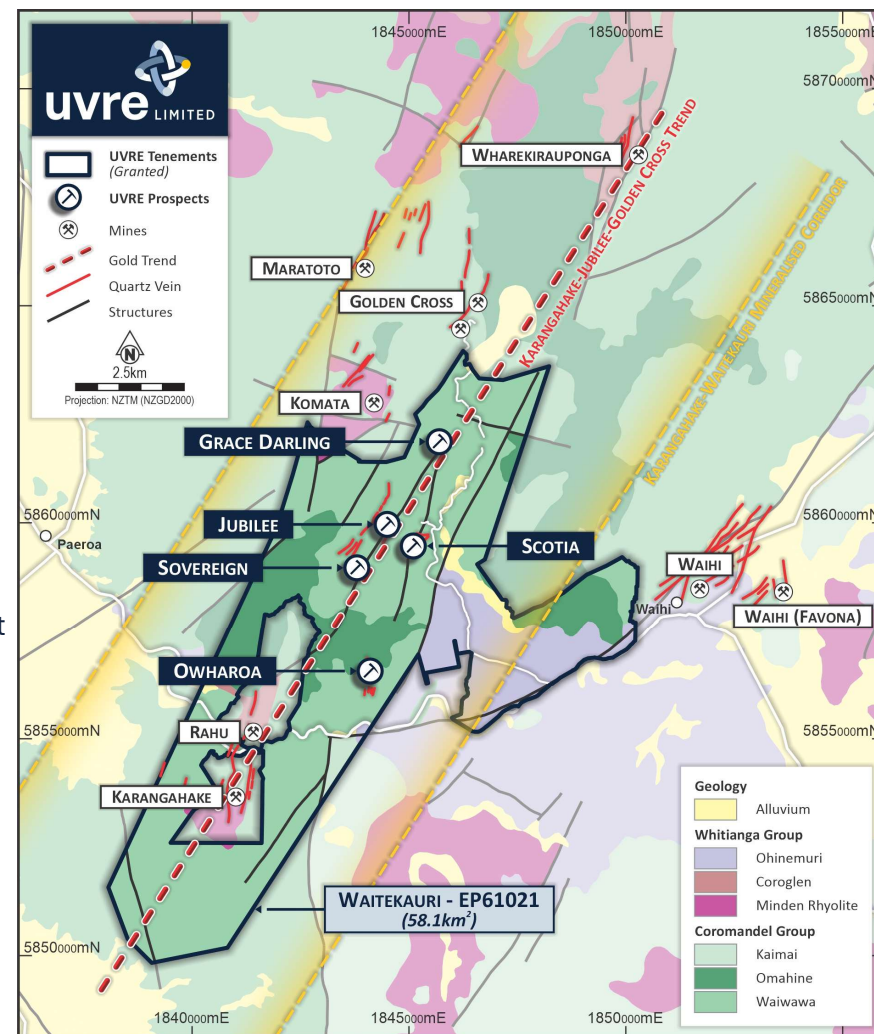


# WAITEKAURI GOLD PROJECT OVERVIEW

## Multi-million-ounce opportunity in world-class goldfield

### Overview

- Waitekauri comprises 58km<sup>2</sup> of highly prospective ground in the rich Hauraki goldfield
- Historical production from Hauraki goldfield of ~320,000t (~10Moz Au and 1,500t Ag)<sup>3</sup>
- Adjacent to four +1Moz Au-Ag deposits (Waihi, WKP, Golden Cross, Karangahake) and on the trend of three +1Moz Au-Ag deposits – WKP, Golden Cross, Karangahake
- Located immediately along strike from Golden Cross and 2Moz WKP deposit where latest drilling extended known mineralisation to within 4.5km of the Waitekauri boundary<sup>1,2</sup>
- Three main prospects – **Scotia, Sovereign, Jubilee**
- Historical production from Jubilee – 29koz Au+Ag bullion @ 48 g/t Au+Ag.<sup>4</sup>



<sup>1</sup> <https://oceanagold.com/operation/waihi/> <sup>2</sup> <https://oceanagold.com/operation/resources-and-reserves/> <sup>3</sup> Christie, A.B., et al., 2007: Epithermal Au-Ag and Related Deposits of the Hauraki Goldfield, Coromandel Volcanic Zone, New Zealand, Economic Geology, 102 (5): 785–816. <sup>4</sup> Downey, J.F., 1935, Gold mines of the Hauraki district: Wellington, New Zealand, Government Printer, 315 p. <sup>5</sup> <https://investors.oceanagold.com/2025-06-25-OceanaGold-Extends-Strike-Length-at-Wharekirauponga>

# WAITEKAURI GOLD OVERVIEW

## High grade drill-ready

- Targeting bonanza style Au-Ag low sulphidation veins
- Recent discovery by Oceana Gold in 2017- WKP deposit along NE trend – 2 Moz Au @ 14.3 g/t Au & 3.1 Moz Ag <sup>1</sup>
- At Jubilee only 10 holes have been drilled along the strike and only 3 holes to > 250m vertical depth
- Jubilee system cannot be viewed as drill tested, and still has significant untested exploration upside

## Strong start by Uvre

- Assays up to 18g/t Au from first rock chips taken by Uvre
- Rock chips include abundant visible gold and epithermal quartz identified in a new area with no historical drilling
- Block modelling from historical data including UG channel samples from Jubilee include 24.6m @ 46 g/t Au, 13m @ 80 g/t Au, 23.7m @ 43.3 g/t Au<sup>2</sup>

	From (m)	To (m)	Interval (m)	Au (g/t)	Ag (g/t)
<b>Jubilee</b>					
JB-3	42.3	45.9	3.6	25.9	25
ML-18	168.0	174.0	6.0	2.6	8.4
<b>Sovereign</b>					
ML-2	62.3	74.2	11.9	3.34	12
		Incl.	5.2	6.75	24
ML-6	138.0	148.0	10.0	5.44	7.5
		Incl.	4.0	12.6	14
ML-21	21.0	28.0	7.0	2.66	4.4
ML-26	8.0	10.0	2.0	15.0	4.8
<b>Scotia</b>					
SC-2	3.0	65.2	62.2	2.2	
		Incl.	10.2	6.04	
SC-6	68.8	101.3	32.5	4.2	
		Incl.	2.8	26.0	
SC-29	60.0	68.0	8.0	3.6	4.0
		Incl.	2.0	8.1	7.7
WV004	94.0	120.1	26.1	1.29	
WV013	116.8	122.0	5.2	9.89	12

<sup>1</sup> <https://oceanagold.com/operation/resources-and-reserves/>

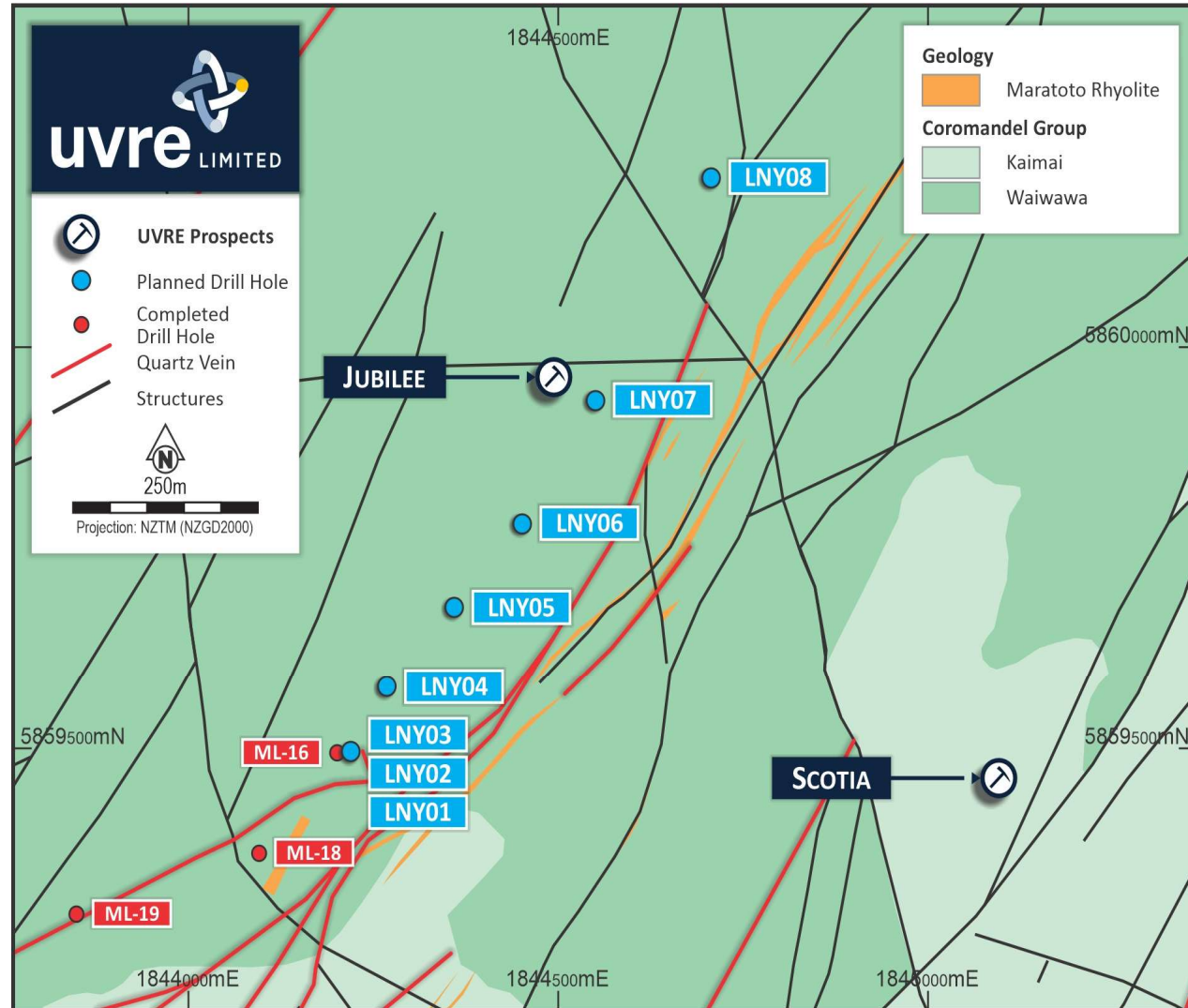
<sup>2</sup> CR3043, Cyprus Gold NZ Ltd, 1991 Jubilee Prospect, Waitekauri Project PL 31-1777

# DRILLING AT JUBILEE SCHEDULED

## Target – bonanza style Au-Ag low sulphidation veins

- Drill plan being refined and permitting currently underway, drilling expected to start Sep/Oct '25:
  - More than NZ\$5 million exploration work completed historically
  - Resampling of the historical drillcore from Jubilee by previous operator Laneway Resources identified new Au rich zone interpreted as a blind ore shoot<sup>1</sup>
  - ML018 - 170.5-170.8m 0.3m @ 521 g/t Au – approx. 50m, parallel to historically stoped Jubilee vein<sup>1</sup>
  - Eight hole programme designed with landowner access agreements completed
  - Significant potential identified at depth and along strike

<sup>1</sup> Laneway Resources Limited Annual Report 30 June 2021, page 14



# DRILLING AT JUBILEE SCHEDULED TO BEGIN IN THE SEPTEMBER QUARTER

Target – bonanza style Au-Ag low sulphidation veins

Hole ID	Easting	Northing	RL	Azi T	Dip	TD	Primary Target
LNY01	1844219	5859497	319	135	-40	200	High grade channel samples in Jubilee vein at ~70m
LNY02	1844219	5859497	319	200	-75	450	Depth extent of Jubilee vein at 170m
LNY03	1844219	5859497	319	195	-50	400	ML18 bonanza grade at 240m
LNY04	1844268	5859578	310	120	-50	250	Jubilee vein at 120m
LNY05	1844359	5859677	311	160	-50	400	Jubilee vein at 140m
LNY06	1844451	5859781	290	115	-75	300	Depth extension 190m
LNY07	1844550	5859934	280	120	-50	400	Jubilee vein at 80m
LNY08	1844706	58560211	191	135	-60	500	Stacked rhyolites
<b>TOTAL (m)</b>						<b>2900m</b>	





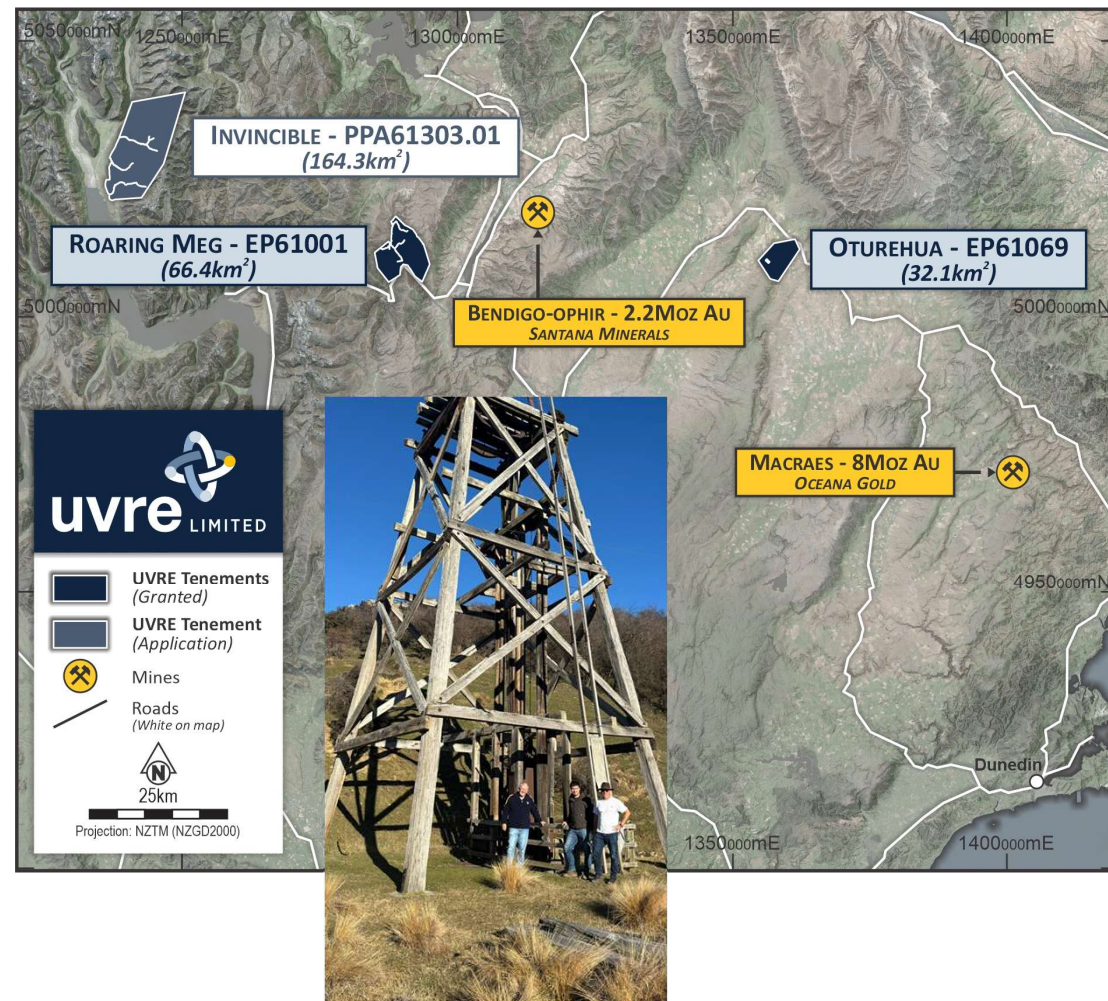
# Advanced NZ Au Exploration Project Portfolio



# OTUREHUA GOLD PROJECT OVERVIEW

## Overview

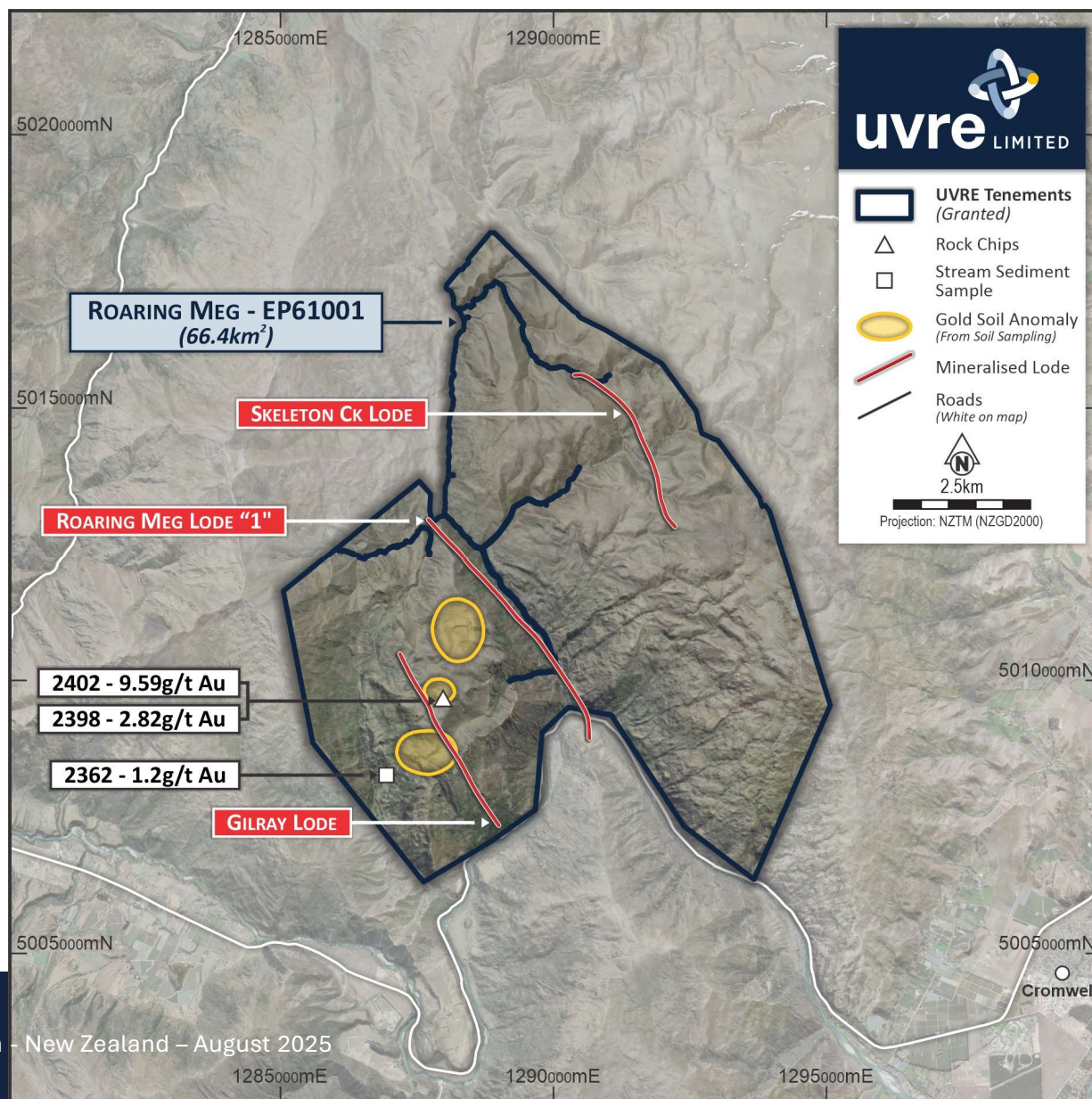
- 32.4km<sup>2</sup> exploration permit
- Historical goldfield approximately:
  - 20km South-East from Santana Minerals (SMI.ASX) 2.2Moz @ 2.3g/t Au Bendigo-Ophir deposit
  - 50km North-West from Oceana Gold >10Moz gold mine Macraes
- Gold in qtz-arsenopyrite-pyrite veins initially discovered in 1868, and mined until 1936
- First rock chips taken by Uvre returned strong results including 9.3g/t Au
- Historical production estimated at 15-20koz @ 48.8g/t Au
- Historical drill intercepts by Underworld Resources (2008)
  - 1m @ 3.93g/t Au
  - 3m @ 10.62g/t Au
  - 3m @ 3.56g/t Au



# ROARING MEG GOLD PROJECT

## Overview

- 66.4km<sup>2</sup> prospecting permit with focus on gold
- Wide zones of mineralisation and alteration hosted in graphitic schist – never drill tested
- Previous geochemical soil sampling outlined anomalous Au
- Rock chips from quartz veins up to 9.6 g/t Au
- The host rocks are quartz-feldspathic schists, a number of gold bearing zones are present
- Mineralised zones are generally aligned in a north-south orientation and may all be genetically related to a major structural feature



# LOTTIN POINT GOLD PROJECT

## Objective and opportunity

- High grade VMS System – Golden Grove – Roseberry, Henty style

## Overview

- 11km<sup>2</sup> exploration permit
- High grade gold and base metal mineralisation in ophiolites (pillow basaltic lavas and gabbro-diorite intrusions)
- Discovered in the 1970s by Anglo American
- Silica-barite boulders in float assayed up to 58g/t Au, 77g/t Ag, 2.4% Cu, 2.6% Pb & 7.3% Zn <sup>1</sup>
- Set of 14 rock chip assays by Delta Gold in 1998 averaged 11 ppm Au, 8.3ppm Ag, 0.4% Cu, 0.1% Pb, 0.9% Zn <sup>2</sup>
- Extensive data is available including geophysics and geochemistry, only three holes drilled (300m total)



<sup>1</sup> Pirajno, F., 1979: Geology, geochemistry and mineralisation of the Matakaoa volcanics around Lottin Point, East Cape. Gold Mines NZ Ltd. NZPAM archive no. MR 699, page 77

<sup>2</sup> Murfitt, R.H., et al., 1998: Final report on Prospecting Permit 39-115 (Lottin Point) for the two years period ending 3 June 1998. Delta Gold Ltd. NZPAM archive no. MR3597, page 10

# PROJECT OPERATIONS SCHEDULE AND 12-MONTH FORWARD PLAN

## Key Exploration Programs next 12 months

- **Waitekauri:**
  - Permitting ongoing
  - First stage (Jubilee) drilling starts in Sept '25
  - Sampling/geophysics on other targets in Dec '25 and Mar '26
- **Lottin Point:**
  - Sept '25 land access
  - Sampling/geophysics in Dec '25 and Mar '26 quarters
  - Drill permitting in June '26 quarter
- **Oturehua:**
  - Permitting in Sept '25
  - Sampling and mapping in Mar '26 quarter
  - Drilling scheduled for June '26
- **Roaring Meg:**
  - Sampling and mapping in Mar '26 and June '26 quarters

	Sept 25 Qtr	Dec 25 Qtr	Mar 26 Qtr	June 26 Qtr
<b>Waitekauri EP61021</b>				
Permitting				
Sampling/Mapping				
Drilling				
<b>Lottin Point EP61086</b>				
Permitting				
Sampling/Mapping				
Drilling				
<b>Oturehua EP61069</b>				
Permitting				
Sampling/Mapping				
Drilling				
<b>Roaring Meg PP61001</b>				
Permitting				
Sampling/Mapping				
Drilling				

## SUMMARY

- Highly compelling brownfields exploration in a tier-1 location
- Well funded post transaction, ~\$6m cash at bank and nil debt<sup>1</sup>
- Experienced management with an outstanding track record of mineral exploration and resources project value creation for shareholders (NIC, A4N, SMI) – building business
- Known mineralisation and strong historic exploration results
- Potential to host major deposits at Waitekauri, as shown by the +1Moz deposits neighbouring OceanaGold's Waihi and WKP deposits
- Well-funded for aggressive exploration programs at Invincible and Oturehua; Ongoing activity and expected results during 2025
- Enterprise Value of only \$17.5m ahead of Waitekauri drilling program (12.5c sp)

<sup>1</sup> As at 21 July 2025



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